

NEW HAVEN POLICEMEN'S & FIREMEN'S PENSION FUND (P&F)
REGULAR MEETING AGENDA
MARCH 28, 2024, 8:00 A.M.
HYBRID MEETING
MEETING ROOM 1&2

Dial-In Numbers: +1 929-205-6099 or +1 312-626-6799

Meeting ID: 881 2161 0855

Password: 26868875

Meeting URL: <https://newhavenct.zoom.us/j/88121610855?pwd=e3vreWNLoNOiljb5CUbnJw34sqQwGu.1&from=addon>

Meeting ID: 881 2161 0855

Password: NLvQ7Z0a

ITEM 1: INVESTMENT REPORT:

A. RAYMOND JAMES PRESENTS

ITEM 2: APPROVAL OF MINUTES:

A. APPROVAL OF MINUTES FOR THE FEBRUARY 29TH, 2024 MEETING

ITEM 3: ADMINISTRATIVE MATTERS:

A. BLEICHMAR FONTI & AULD (Nancy Kulesa Presents)

**B. LEGAL OPINION ON NEW STATE BILL CALLED "PRESUMPTIVE
CANCER BILL" REGARDING FIREFIGHTERS**

ITEM 4: AGE ANNUITY RETIREMENT AND SERVICE-CONNECTED DISABILITY:

These applicants are already receiving an age annuity retirement for which they qualified and did not require trustee review, discretion, or vote. They had also submitted service-connected disability applications which have been pending receipt of medical records from Yale Occupational. Service-Connected Disability and Non-Service-Connected Disability retirement applications require trustee review of medical records, discretion, deliberation, and vote.

Johnnie Cooper (Fire)

Hired: 11/18/1998

Retired: 02/06/2024

Years of service: 30.22 (includes a 5-year sick buyback)

Terrence Rountree (Fire)
Hired: 12/10/1997 Retired: 02/23/2023
Years of service: 30.18 (includes a 5-year sick buyback)

Reginald Blakey (Fire)
Hired: 10/13/2004 Retired: 02/02/2024
Years of service: 22.30 (includes a 3-year sick buyback)

ITEM 5: SERVICE-CONNECTED DISABILITY:

These applicants do NOT qualify for an age annuity and had submitted service-connected disability applications which have been pending receipt of medical records from Yale Occupational. Service-Connected Disability and Non- Service-Connected Disability retirement applications require trustee review of medical records, discretion, deliberation, and vote.

Ronald Deline (Fire)
Hired: 10/05/2016 Retired: Pending
Years of service: 8

Jeffery Kozo (Fire)
Hired: 07/24/2019 Retired: Pending
Years of service: 5

Samod Rankins (Fire)
Hired: 02/28/2018 Retired: Pending
Years of service: 6

ITEM 6: DEATH AFTER RETIREMENT – INFORMATION ONLY

- A. STEPHEN DUNN (DATE OF DEATH: 02/09/2024)**
- B. JOHN BAILEY (DATE OF DEATH: 11/01/2023)**
- C. ANDREA PAPA (DATE OF DEATH: 03/10/2024)**
- D. WHITNEY EPPS (DATE OF DEATH: 02/12/2024)**

ITEM 7: SURVIVOR DEATH AFTER RETIREMENT – INFORMATION ONLY

- A. JO-ANN LOBASZ (DATE OF DEATH: 01/19/2024)**
- B. MARIE CORSINI (DATE OF DEATH: 02/18/2024)**

ITEM 8: PAYMENT OF THE BILLS: (See Attached Itemization)

ITEM 9: OLD BUSINESS:

ITEM 10: NEW BUSINESS:

ITEM 11: ADJOURNMENT:

NEXT REGULAR MEETING:

**April 25, 2024
8:00 AM**

ITEM 8: ITEMIZED BILLS FOR PAYMENT:

A) LEGAL EXPENSES:

CRUMBIE LAW GROUP – LEGAL COUNSEL MONTHLY FEE - #30911	\$4,166.67
Total Legal Expenses	\$4,166.67

B). INVESTMENT EXPENSES:

ARISTOTLE CAPITAL MANAGEMENT 01/01/2024 – 03/31/2024	\$21,686.52
Total Investment Expenses	\$21,686.52
Total Expenses	\$25,853.19