

**NEW HAVEN CITY EMPLOYEES' RETIREMENT FUND (CERF)  
TRUSTEE REGULAR MEETING AGENDA  
WEDNESDAY, DECEMBER 20, 2023, 8:00 A.M.  
VIRTUAL MEETING**

**Dial in Numbers:** US: +1 929 205 6099 or +1 301 715 8592

**Password:** 75867534

**Meeting ID:** 890 7834 5937

**Meeting URL:**

<https://newhavenct.zoom.us/j/89078345937?pwd=hbaSVpXEb8A5P2SNnOYRGGUM6wWsAu.1>

**Meeting ID:** 890 7834 5937

**Password:** qSwgp16b

**ITEM 1: APPROVAL OF MEETING MINUTES:**

**A. APPROVAL OF THE MINUTES FOR THE NOVEMBER 15, 2023,  
VIRTUAL MEETING**

**ITEM 2: ADMINISTRATIVE MATTERS:**

**A. BLEICHMAR FONTI & AULD (Information Only)**

**B. 2024 CERF ELECTION – (Information Only)**

**- REQUESTS FOR COMPETITIVE PRICE QUOTATIONS**

**ITEM 3: AGE ANNUITY/ RULE OF 80 /EARLY RETIREMENT – Information Only**

**A. Gloria Lester-Gibson**

Position: Security

Date of Birth: 06/27/1961

Participation Date: 09/01/2022

Department: BOE

BU: 884

Retirement Date: 09/02/2022

**ITEM 4: CONTRIBUTION WITHDRAWALS – INFORMATION ONLY**

**A. Tomarah Joyner**

Department: Public Library

Participation date: 07/03/2023

Withdrawal date: 11/16/2023

BU: 884

Resignation date: 08/18/2023

**B. Brian Reynolds**

Department: Public Safety

Participation date: 04/30/2018

Withdrawal date: 11/16/2023

BU: 884

Resignation date: 11/08/2023

**C. Naomi Carroll**

Department: City Town Clerk

Participation date: 08/07/2023

Withdrawal date: 11/22/2023

BU: 3144

Termination date: 11/17/2023

**ITEM 5: DEATH AFTER RETIREMENT – INFORMATION ONLY**

**A. LORETTA O'MARA (DATE OF DEATH: 10/19/2023)**

**B. DOROTHY BARLOW-MOYE (DATE OF DEATH: 09/29/2023)**

**C. CATELLO CUTICELLO (DATE OF DEATH: 05/14/2023)**

**D. LONNIE SHEALY (DATE OF DEATH: 10/27/2023)**

**E. LUCILLE RIVELLINI (DATE OF DEATH: 11/18/2023)**

**F. PHILLIP BOLDUC (DATE OF DEATH: 11/30/2022)**

**ITEM 6: PAYMENT OF THE BILLS:** (See Attached Itemization)

**ITEM 7: OLD BUSINESS:**

**ITEM 8: NEW BUSINESS:**

**ITEM 9: ADJOURNMENT:**

**NEXT REGULAR MEETING:**

**January 17, 2024**

**8:00 a.m.**

**ITEM 6: ITEMIZED BILLS FOR PAYMENT:**

**A) LEGAL EXPENSES:**

<b>BRENNER, SALTZMAN &amp; WALLMAN LLP- PROFESSIONAL SERVICES: NOVEMBER 2023 #72898</b>	<b>\$6,000.00</b>
<b>Total Legal Expenses</b>	<b>\$6,000.00</b>

<b>Total Expenses</b>	<b>\$6,000.00</b>
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