

**NEW HAVEN DEPARTMENT OF EDUCATION  
PARAPROFESSIONAL MONEY PURCHASE PLAN (PMPP)  
SUPERVISORY COMMITTEE MEMBERS MEETING MINUTES  
MARCH 23, 2022 2:00 p.m.  
VIRTUAL MEETING**

**Dial in Numbers:** US: +1 929 205 6099 or +1 301 715 8592

**Password:** 77099762

**Meeting ID:** 935 2354 8809

**Meeting URL:**

<https://newhavenct.zoom.us/j/93523548809?pwd=Z0t0SE5QeU9SK3hmcyt6eHVLbmdOZz09&from=add>

on

**Meeting ID:** 935 2354 8809

**Password:** QZq8mAk4

**MEMBERS PRESENT:** *Leanna Ambersley*, PMPP Supervisory Committee Member,  
Pension Administrator  
*Michael Gormany*, PMPP Supervisory Committee Member, Acting  
Controller  
*Lisa Schweizer*, PMPP Supervisory Committee Member, BOE  
Chief Operating Officer (exited 9:30am)  
*Hyclis Williams*, PMPP Supervisory Committee Member,  
Paraprofessional Union President, Members' Representative

**MEMBERS ABSENT:** *Thomas Lamb*, PMPP Supervisory Committee Member, Members'  
Representative

**ALSO PRESENT:** Derek Ciampini, Raymond James Financial Consultant  
Wendy Coppola, Raymond James Financial Consultant  
Jessica Criscuolo, Payroll Supervisor  
Taylor Cannon, Payroll/Benefit Auditor  
Fayan Robinson-Sims, Payroll/Benefit Auditor  
Pamela Fleming, Reid & Reige  
Troy Raccuia

*Committee Member Leanna Ambersley convenes the meeting at 2:02 p.m.*

**ITEM 1: INVESTMENT REPORT:**

**A. RAYMOND JAMES Presents**

**ITEM 2: APPROVAL OF MEETING MINUTES:**

**A. APPROVAL OF THE MINUTES FOR NOVEMBER 10<sup>TH</sup>, 2021 VIRTUAL MEETING**

**MOTION:** Made by Committee Member Gormany to approve.

**MOTION SECONDED:** by Committee Member Williams.

**MOTION CARRIED:** by unanimous vote.

**ITEM 3: ADMINISTRATIVE MATTERS:**

**A. UPDATE ON CHANGES TO PLAN DOCUMENT (REID & RIEGE)**

*Attorney Fleming will work on changes to plan document to be reviewed at next meeting.*

**B. ASCENSUS**

**a. CONTACT PERSON**

*Ascensus does not offer customer service to the individual employees.*

**b. TERMINATION DATE UPDATE**

*Last communication with Ascensus rep and Jessica is that they are working on getting them fixed.*

**ITEM 4: NEW BUSINESS:**

- *Derek will have one or two bookkeeping presenters for next meeting*
- *Addressing the investment fees coming out of para statements.*

**ITEM 5: ADJOURNMENT:**

**MOTION:** Made by Committee Member Williams to adjourn the meeting.

**MOTION SECONDED:** by Committee Member Gormany.

**MOTION CARRIED:** by unanimous vote.

*The meeting adjourned at 2:51 p.m.*

**ATTEST:**

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Michael Gormany, Acting Controller, Paraprofessional Money Purchase Plan Supervisory Committee Member