NEW HAVEN POLICEMEN'S & FIREMEN'S PENSION FUND (P&F) REGULAR MEETING AGENDA JUNE 25, 2020 8:00 A.M. VIRTUAL MEETING

Dial-In Numbers: +1 929-205-6099 or +1 312-626-6799

Meeting 944 3666 6352

ID:

Password: 93Ej2qMk

Meeting https://newhavenct.zoom.us/j/94436666352?pwd=elBzbFNZZGtPTmRwK1R6RUNaT0IwUT09

URL:

Meeting 944 3666 6352

ID:

Password: 410528

ITEM 1: INVESTMENT REPORT:

Raymond James presents

ITEM 2: APPROVAL OF MINUTES:

A. APPROVAL OF MINUTES FOR THE MAY 28, 2020 MEETING.

ITEM 3: AGE ANNUITY RETIREMENT (INFORMATION ONLY):

Age Annuity Retirement applicants qualify for an age annuity retirement which does not require trustee review, discretion, or vote. Annuity pensions are administratively accepted and processed.

A. Felipe Cordero (Fire)

Hired: 12/06/1995 Retired: 06/16/2020

Years of Service: 28.53 (includes 4-year sick buyback)

B. Waleksa Bermudez (Police)

Hired: 01/30/1995 Retired: 06/26/2020

Years of Service: 30.41 (includes 5-years sick buyback)

C. Brian Pazsak (Police)

Hired: 01/25/2000 Retired: 06/30/2020

Years of Service: 25.43 (includes 5-year sick buyback)

D. Frank Ricci (Fire)

Hired: 12/10/1997 Retired: 07/04/2020

Years of Service: 30.57 (includes 5-year sick buyback & 3-year from NH 20

settlement)

ITEM 4: CONTRIBUTION WITHDRAWALS – INFORMATION ONLY

A. Marco Correa

Department: Police BU: Local 530

Participation date: 07/28/2014 Termination date: 5/10/2020

ITEM 5. AGE ANNUITY RETIREMENT AND SERVICE-CONNECTED DISABILITY:

These applicants are already receiving an age annuity retirement for which they qualified and did not require trustee review, discretion, or vote. They had also submitted service-connected disability applications which have been pending receipt of medical records from Yale Occupational. Service-Connected Disability and Non-Service-Connected Disability retirement applications require trustee review of medical records, discretion, deliberation, and vote.

Craig Dixon

Hired: 01/25/2000 Retired: 05/2/2020

Years of service: 25.27 (includes a 5-year sick buyback)

Elias Mendez

Hired: 01/25/2000 Retired: 05/2/2020

Years of service: 24.27 (includes a 4-year sick buyback)

ITEM 6: <u>DEATH AFTER RETIREMENT – INFORMATION ONLY</u>

A. TIMOTHY KING (DATE OF DEATH: 03/15/2020)

B. STANLEY KRYZNEL (DATE OF DEATH: 02/19/2020)

C. CHARLES LEGRAND (DATE OF DEATH: 04/28/2020)

ITEM 7: PAYMENT OF THE BILLS: (See Attached Itemization)

ITEM 8: OLD BUSINESS:

ITEM 9: NEW BUSINESS:

ITEM 10: ADJOURNMENT:

NEXT REGULAR MEETING:

July 30th, 2020 8:00 AM

ITEM 7: <u>ITEMIZED BILLS FOR PAYMENT:</u>

A). LEGAL EXPENSES:

BRENNER, SALTZMAN & WALLMAN LLP- MAY 2020	\$1,890.00
PROFESSIONAL SERVICES (STATEMENT #63106)	
Total Legal Expenses	\$1,890.00

Total Expenses	\$1,890.00