



Brenner, Saltzman & Wallman LLP

Attorneys at Law – Established 1963

Carolyn W. Kone
ckone@bswlaw.com
direct fax: 203-772-4008

March 12, 2021

Leanna Ambersley (Via Email Only: LAmbersley@newhavenct.gov)
City of New Haven
Policemen & Firemen's Pension Plan
Pension Division
200 Orange Street
New Haven, CT 06510

Re: Policemen & Firemen's Pension Plan

Dear Leanna:

Enclosed please find an invoice for services rendered by our firm in connection with the above-referenced matter through February 28, 2021.

If you have any questions concerning the enclosed, please do not hesitate to contact me.

Sincerely yours,

Carolyn W. Kone

CWK:frc
Enclosure

Newton D. Brenner
(1963-2006)

Stephen L. Saltzman
Marc A. Wallman
David R. Schaefer
Donald W. Anderson
Samuel M. Hurwitz
Wayne A. Martino
Mitchell S. Jaffe
Carolyn W. Kone
Brian P. Daniels
George Brencher IV
Jennifer Dowd Deakin
Rowena A. Moffett
Sean M. Fisher
Ronald A. Soccoli, Jr.
Michael T. Cretella

Diana Michta

Of Counsel:
Holly Winger
William A. Aniskovich
Kathryn D. Hallen
Amanda T. Oberg
John F. Strother
Danielle M. Bercury



Brenner, Saltzman & Wallman LLP

Attorneys at Law - Established 1963

271 Whitney Avenue
New Haven, CT 06511
Website: www.bswlaw.com
Telephone: 203.772.2600
Facsimile: 203.562.2098

March 12, 2021

City of New Haven
Policemen & Firemen's Pension Plan
Pension Division
200 Orange Street
New Haven, CT 06510
Attn: Leanna Ambersley

Statement No. 65323

RE:Policemen & Firemen's Pension Fund

Our File No. 00415 - 003

FOR PROFESSIONAL SERVICES RENDERED Through 2/28/2021 in connection with the following:

<u>Date</u>	<u>Time-keeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/21	CWK	Review J.Strother's emails re: 90-day unpaid leave issue; telephone conference with J.Strother re: same	0.50	\$ 150.00
02/01/21	JFS	Attention to calculation of service for employee who has an unpaid leave in excess of 90-days in a year; review relevant plan and CBA provisions and IRS regulations; telephone conference with C.Kone	1.00	\$ 300.00
02/02/21	CWK	Begin to review prior files re: disclosure of names of retirees and pension amounts	1.25	\$ 375.00
02/03/21	CWK	Telephone conference with Leanna, Nancy Kulesa and Erin re: retainer letter for Class Action Counsel (1/2 billed); continue research re: disclosure of computer records and names and amounts of retirement benefits; send long email to Leanna with results of research	2.50	\$ 750.00
02/04/21	CWK	Emails with Leanna re: grievance re: 90-day unpaid leave issue; emails with Nancy Kulesa and Erin Woods re: filing claims for P&F class action settlements	0.25	\$ 75.00

Continued . . .

<u>Date</u>	<u>Time-keeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/08/21	CWK	Telephone conference with Nancy Kulesa and Erin; review Nancy's changes and comments to Class Action Counsel Retainer Agreement (1/2 billed); review administrative expenses	0.25	\$ 75.00
02/09/21	CWK	Review Nancy Kulesa's changes to the engagement letter for Class Action Counsel; revise engagement agreement; create authorization letter to disclose investment information to Nancy; send Code of Conduct to Nancy with explanatory email re: changes; additional correspondence with Nancy re: agreement (1/2 billed)	1.25	\$ 375.00
02/10/21	CWK	Review Class Action Counsel and retainer agreement; telephone conference with Nancy Kulesa re: same	0.25	\$ 75.00
02/12/21	CWK	Numerous emails and telephone conferences with Nancy Kulesa re: mistakes in retainer letter with P&F; review draft P&F agenda and send comments	0.50	\$ 150.00
02/15/21	CWK	Review final version of the P&F Class Action Counsel Agreement signed by Class Action Counsel and directional letter and send to Leanna	0.25	\$ 75.00
02/18/21	CWK	Attend P&F Special Meeting; telephone conference with Class Action Counsel and Leanna Ambersley re: obtaining information on investments for claims purposes from Northern Trust; emails re: EIN number for funds (1/2 billed)	1.00	\$ 300.00
02/19/21	CWK	Telephone conference with Marshal re: subpoena; review subpoena; emails with Scott Nabel re: same; review agenda and emails to Mayor and Leanna re: same	1.00	\$ 300.00
02/22/21	CWK	Forward subpoena to Leanna for posting for P&F meeting with wording for agenda item; begin to review material for responding to subpoena; correspondence with Marshal's office re: receipt of subpoena; correspondence with Leanna re: same; email to Scott Nabel to limit breadth of subpoena	1.00	\$ 300.00

<u>Date</u>	<u>Time-keeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/24/21	CWK	Finalize letters to terminate current Class Action Counsel; review subpoena, grievance, prior opinions on unpaid leaves of absence, collective bargaining agreement, and case law to prepare for P&F meeting and arbitration hearing; telephone conference with Paula Anthony from Berchem and Moses re: provisions in current Police collective bargaining agreement re: sick time buy back for 20 officers with most seniority; emails with Cathleen Simpson re: same	2.00	\$ 600.00
02/25/21	CWK	Attend monthly Board of Trustees' meeting; review materials covered by the subpoena; emails and telephone conferences with Joanne Courtmanche re: postponement of arbitration	2.00	\$ 600.00
02/26/21	CWK	Emails with Joanne Courtmanche re: arbitration; review IRS approved plans and Collective Bargaining Agreement; telephone conferences with Cathleen Simpson re: Police Chiefs' abilities to buy back sick time	0.50	\$ 150.00
02/26/21	JLR	Telephone call with State Law library re: getting copy of Special Laws 1967, Act #2; forward same to C.Kone	0.50	\$ 50.00
Current Fees Total				<u>4,700.00</u>
TOTAL AMOUNT DUE				<u><u>\$ 4,700.00</u></u>